

IHSG	7,200
Change (%)	-1.14%
Net foreign buy (B)	304.16 B
Support	7250
Resistance	7300

Sectoral	Last	Change %
IDXBASIC.JK	1,241	
IDXCYCLIC.JK	845	
IDXENERGY.JK	2,157	
IDXFINANCE.JK	1,503	
IDXHEALTH.JK	1,327	
IDXNONCYC.JK	709	
IDXINDUST.JK	1,103	
IDXINFRA.JK	1,533	
IDXPROPERT.JK	718	
IDXTECHNO.JK	4,339	
IDXTRANS.JK	1,652	

Commodities	Last	Change %
Crude Oil Feb 24	72.2	-0.08%
Brent Crude Oil	77.5	-0.15%
Gold Feb 24	2036.8	0.19%
Copper Mar 24	3.8	0.15%

Indeks	Close	Change %
Dow Jones Industrial Average	37,525	-0.42%
S&P 500	4,757	-0.15%
NASDAQ Composite	14,858	0.09%
FTSE 100	7,684	-0.13%
DAX PERFORMANCE-INDEX	16,688	-0.17%
SSE Composite Index	2,893	0.20%
HANG SENG INDEX	16,190	-0.21%
Nikkei 225	34,035	0.81%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.2 points



- NEWS HIGHLIGHT
- Sedot Right Issue MNC Bank (BABP), KPIG-BMTR Setor Rp801,98 Miliar
 - Temukan Cadangan Minyak, Medco Energi (MEDC) Habiskan Biaya Eksplorasi USD4,06 Juta
 - Moratelindo (MORA) Mau Terbitkan Sukuk Rp750 Miliar untuk Refinancing & Investasi
 - Pantai Indah Kapuk Dua (PANI) Optimis Marketing Sales Tahun 2023 Capai Rp 2,1 Triliun
 - JSMR mendapatkan pendapatan baru dari anak usaha sebesar Rp 12,76 miliar dari ruas tol Serpong-Cinere
- NEWS MARKET

Pada hari ini, pelaku pasar perlu mencermati sejumlah sentimen penggerak pasar hari ini, baik dari dalam negeri maupun luar negeri. Mayoritas Wall Street yang melemah bisa menjadi kabar buruk bagi pasar keuangan Asia, termasuk Indonesia. Kabar buruk dari Bank Dunia juga bisa menjadi sentimen negatif pada perdagangan hari ini. Adapun berikut sentimen pasar dari dalam dan luar negeri pada hari ini.

Pada hari ini, data penjualan ritel nasional untuk periode November 2023 akan dirilis. Diprediksi, penjualan ritel November 2023 naik 3,5% secara tahunan YOY, menurut lembaga pengumpul data, Trading Economics. Sebelumnya, penjualan ritel Indonesia pada Oktober 2023 tumbuh 2,4% yoy, lebih tinggi dibandingkan bulan sebelumnya yang tumbuh 1,5% yoy. Pertumbuhan positif tersebut melanjutkan tren penguatan selama tiga bulan terakhir dan merupakan laju terkuat sejak Juni 2023. Berdasarkan kelompoknya, peningkatan pertumbuhan terjadi pada kelompok perlengkapan rumah tangga lainnya sebesar 5,2% yoy. Kemudian didorong juga oleh pertumbuhan sub kelompok sandang sebesar 10,0% secara tahunan, serta kelompok makanan, minuman, dan tembakau yang tumbuh 3,3% yoy.

Pada kemarin malam waktu Indonesia, data neraca perdagangan AS periode November 2023 telah dirilis. Data menunjukkan bahwa defisit perdagangan Negeri Paman Sam secara tak terduga menyempit pada November 2023, karena impor menurun, berdasarkan data dari Biro Sensus Departemen Perdagangan AS. Defisit perdagangan menyusut 2% menjadi US\$ 63,2 miliar pada November 2023. Data per Oktober 2023 direvisi sedikit untuk menunjukkan kesenjangan perdagangan melebar menjadi US\$ 64,5 miliar, bukan US\$ 64,3 miliar seperti yang dilaporkan sebelumnya. Adapun ekspor AS pada November 2023 mengalami penurunan menjadi US\$ 253,7 miliar, yang berarti lebih rendah dari posisi Oktober 2023. Impor juga turun menjadi US\$ 316,9 miliar. Penurunan defisit barang dan peningkatan surplus jasa berkontribusi terhadap penurunan defisit secara keseluruhan.

Dalam beberapa hari terakhir, harga energi global terpantau berjatuhan. Namun pada pertengahan perdagangan Selasa kemarin, beberapa komoditas energi mulai berbalik arah ke zona hijau, meski potensi terjadinya koreksi masih cukup besar. Di komoditas energi batu bara, pada perdagangan Selasa sesi siang atau Rabu dini hari waktu Indonesia, merujuk data Refinitiv, harga batu bara ICE Newcastle kontrak Februari terpantau melesat 3,28% ke US\$ 134 per ton. Pergerakan ini terpantau terjadi pada pukul 00:35 WIB. Sebelumnya pada Senin lalu, harga batu bara sempat ditutup melemah 0,57% di posisi US\$ 129,75 per ton. Pelemahan pada Senin lalu pun mematahkan tren penguatan harga sepanjang tiga hari beruntun sebelumnya.

Source: Cnbc Indonesia

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
JSMR	4,790	Trading Buy	4,880	5,025	4,640	Morning Doji Star, entry level: 4650-4790
ACES	765	Trading Buy	780	800	740	Golden Cross MA50, entry level: 750-765
MEDC	1,175	Buy on Weakness	1,195	1,230	1,135	Dark Cloud cover, entry level: 1140-1175
ARTO	3,170	Speculative Buy	3,230	3,320	3,070	Ascending Triangle, entry level: 3080-3170
BBYB	470	Speculative Buy	478	492	454	Ascending Triangle, entry level: 456-470

LQ45 TECHNICAL VIEW



Wednesday, January 10, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	710	730	765	765	780	ACES	4.08%	16	6.3%	80%	426	▼	890	-14%	
ADRO	2,380	2,400	2,430	2,450	2,480	ADRO	-0.41%	3	2.1%	21%	2,010	▼	3,260	-25%	
AKRA	1,510	1,525	1,550	1,555	1,570	AKRA	0.00%	12	5.1%	28%	1,215	▼	1,670	-7%	
AMRT	2,700	2,720	2,740	2,790	2,840	AMRT	-2.14%	35	-6.5%	8%	2,530	▼	3,150	-13%	
ANTM	1,605	1,620	1,645	1,660	1,685	ANTM	-0.30%	10	-3.5%	4%	1,580	▼	2,390	-31%	
ARTO	3,020	3,080	3,170	3,200	3,260	ARTO	4.62%	1,714	9.3%	107%	1,530	▼	3,860	-18%	
ASII	5,500	5,550	5,575	5,625	5,650	ASII	0.00%	7	-1.3%	7%	5,200	▼	7,000	-20%	
BBCA	9,550	9,575	9,625	9,625	9,650	BBCA	0.52%	25	2.4%	20%	8,000	▼	9,625	0%	
BBNI	5,575	5,600	5,650	5,650	5,675	BBNI	1.35%	10	5.1%	34%	4,213	▼	5,750	-2%	
BBRI	5,600	5,650	5,700	5,725	5,750	BBRI	1.33%	15	-0.4%	31%	4,360	▼	5,850	-3%	
BBTN	1,270	1,295	1,330	1,335	1,350	BBTN	3.50%	6	6.4%	16%	1,150	▼	1,425	-7%	
BMRI	6,300	6,350	6,375	6,450	6,500	BMRI	-0.39%	10	5.4%	43%	4,450	▼	6,600	-3%	
BRIS	1,875	1,920	1,960	1,990	2,010	BRIS	1.82%	17	12.6%	53%	1,285	▼	2,010	-2%	
BRPT	940	1,025	1,080	1,260	1,410	BRPT	-18.18%	240	-18.8%	52%	710	▼	1,950	-45%	
BUKA	199	200	202	204	206	BUKA	0.00%	#N/A	-6.5%	5%	193	▼	306	-34%	
CPIN	4,850	4,870	4,820	4,930	4,970	CPIN	-2.03%	33	-4.1%	11%	4,330	▼	6,275	-23%	
EMTK	545	555	555	575	585	EMTK	0.00%	#N/A	-5.9%	14%	486	▼	1,185	-53%	
ESSA	545	555	565	575	585	ESSA	-1.74%	15	6.6%	18%	480	▼	1,130	-50%	
EXCL	2,080	2,100	2,110	2,130	2,140	EXCL	0.00%	24	5.5%	24%	1,695	▼	2,560	-18%	
GGRM	20,175	20,325	20,400	20,650	20,825	GGRM	-1.09%	7	0.4%	22%	16,725	▼	30,050	-32%	
GOTO	83	85	88	89	91	GOTO	2.33%	#N/A	2.3%	63%	54	▼	147	-40%	
HRUM	1,335	1,345	1,345	1,375	1,395	HRUM	-2.54%	7	0.7%	12%	1,205	▼	1,945	-31%	
ICBP	10,700	10,875	11,025	11,125	11,200	ICBP	2.56%	15	4.3%	19%	9,275	▼	11,925	-8%	
INCO	4,050	4,120	4,150	4,270	4,350	INCO	-3.04%	10	-3.7%	3%	4,010	▼	7,750	-46%	
INDF	6,300	6,350	6,375	6,425	6,450	INDF	-0.39%	6	-1.2%	5%	6,050	▼	7,550	-16%	
INDY	1,500	1,520	1,545	1,560	1,580	INDY	0.00%	2	7.7%	14%	1,355	▼	2,800	-45%	
INKP	7,875	7,950	8,000	8,150	8,275	INKP	-1.54%	5	-3.9%	18%	6,775	▼	11,850	-32%	
INTP	9,125	9,150	9,150	9,225	9,275	INTP	-0.81%	15	-2.7%	1%	9,025	▼	11,850	-23%	
ITMG	26,350	26,700	26,975	27,325	27,600	ITMG	-0.46%	3	5.2%	22%	22,125	▼	41,500	-35%	
KLBF	1,540	1,550	1,590	1,580	1,600	KLBF	0.00%	25	-1.2%	3%	1,550	▼	2,360	-33%	
MAPI	1,745	1,810	1,855	1,910	1,945	MAPI	4.51%	15	3.6%	55%	1,195	▼	2,070	-10%	
MDKA	2,400	2,490	2,510	2,690	2,800	MDKA	-7.38%	#N/A	-7.0%	22%	2,060	▼	4,950	-49%	
MEDC	1,150	1,160	1,175	1,190	1,210	MEDC	-3.69%	5	1.7%	40%	840	▼	1,705	-31%	
PGAS	1,115	1,120	1,130	1,135	1,145	PGAS	-0.44%	8	0.0%	7%	1,060	▼	1,650	-32%	
PTBA	2,560	2,590	2,630	2,650	2,680	PTBA	0.00%	5	7.8%	14%	2,300	▼	4,200	-37%	
SCMA	154	156	160	160	162	SCMA	3.23%	40	-5.9%	21%	132	▼	242	-34%	
SIDO	510	515	520	525	530	SIDO	0.00%	16	-1.0%	9%	478	▼	915	-43%	
SMGR	6,225	6,250	6,300	6,325	6,375	SMGR	0.80%	17	-1.6%	12%	5,625	▼	7,775	-19%	
SRTG	1,630	1,650	1,650	1,690	1,710	SRTG	-0.30%	#N/A	0.6%	17%	1,405	▼	2,510	-34%	
TBIG	2,100	2,120	2,160	2,170	2,200	TBIG	-0.92%	32	3.3%	21%	1,780	▼	2,300	-6%	
TLKM	3,890	3,920	3,960	3,980	4,010	TLKM	1.80%	17	0.3%	17%	3,390	▼	4,500	-12%	
TOWR	955	970	980	995	1,005	TOWR	0.51%	15	-1.0%	20%	820	▼	1,170	-16%	
TPIA	3,460	3,840	4,220	4,970	5,725	TPIA	-20.00%	#N/A	-19.6%	112%	1,995	▼	6,125	-31%	
UNTR	22,825	22,975	23,100	23,300	23,475	UNTR	0.33%	4	2.1%	10%	20,925	▼	31,700	-27%	
UNVR	3,380	3,410	3,430	3,480	3,520	UNVR	-1.44%	26	-2.8%	3%	3,330	▼	5,050	-32%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, January 10, 2024

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	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	BRIS	1,960	1.82%	17	BRIS		12.64%		BRIS	1,960	53%	1,285		2,010	-2%
	ARTO	3,170	4.62%	1,714	ARTO		9.31%		ARTO	3,170	107%	1,530		3,860	-18%
	PTBA	2,630	0.00%	5	PTBA		7.79%		PTBA	2,630	14%	2,300		4,200	-37%
	INDY	1,545	0.00%	2	INDY		7.67%		INDY	1,545	14%	1,355		2,800	-45%
	ESSA	565	-1.74%	15	ESSA		6.60%		ESSA	565	18%	480		1,130	-50%
	BBTN	1,330	3.50%	6	BBTN		6.40%		BBTN	1,330	16%	1,150		1,425	-7%
	ACES	765	4.08%	16	ACES		6.25%		ACES	765	80%	426		890	-14%
	EXCL	2,110	0.00%	24	EXCL		5.50%		EXCL	2,110	24%	1,695		2,560	-18%
	BMRI	6,375	-0.39%	10	BMRI		5.37%		BMRI	6,375	43%	4,450		6,600	-3%
	ITMG	26,975	-0.46%	3	ITMG		5.17%		ITMG	26,975	22%	22,125		41,500	-35%
	BBNI	5,650	1.35%	10	BBNI		5.12%		BBNI	5,650	34%	4,213		5,750	-2%
	AKRA	1,550	0.00%	12	AKRA		5.08%		AKRA	1,550	28%	1,215		1,670	-7%
	ICBP	11,025	2.56%	15	ICBP		4.26%		ICBP	11,025	19%	9,275		11,925	-8%
	MAPI	1,855	4.51%	15	MAPI		3.63%		MAPI	1,855	55%	1,195		2,070	-10%
	TBIG	2,160	-0.92%	32	TBIG		3.35%		TBIG	2,160	21%	1,780		2,300	-6%
	BBCA	9,625	0.52%	25	BBCA		2.39%		BBCA	9,625	20%	8,000		9,625	0%
	GOTO	88	2.33%	#N/A	GOTO		2.33%		GOTO	88	63%	54		147	-40%
	ADRO	2,430	-0.41%	3	ADRO		2.10%		ADRO	2,430	21%	2,010		3,260	-25%
	UNTR	23,100	0.33%	4	UNTR		2.10%		UNTR	23,100	10%	20,925		31,700	-27%
	MEDC	1,175	-3.69%	5	MEDC		1.73%		MEDC	1,175	40%	840		1,705	-31%
	HRUM	1,345	-2.54%	7	HRUM		0.75%		HRUM	1,345	12%	1,205		1,945	-31%
	SRTG	1,650	-0.30%	#N/A	SRTG		0.61%		SRTG	1,650	17%	1,405		2,510	-34%
	GGRM	20,400	-1.09%	7	GGRM		0.37%		GGRM	20,400	22%	16,725		30,050	-32%
	TLKM	3,960	1.80%	17	TLKM		0.25%		TLKM	3,960	17%	3,390		4,500	-12%
	PGAS	1,130	-0.44%	8	PGAS		0.00%		PGAS	1,130	7%	1,060		1,650	-32%
	BBRI	5,700	1.33%	15	BBRI		-0.44%		BBRI	5,700	31%	4,360		5,850	-3%
	SIDO	520	0.00%	16	SIDO		-0.95%		SIDO	520	9%	478		915	-43%
	TOWR	980	0.51%	15	TOWR		-1.01%		TOWR	980	20%	820		1,170	-16%
	INDF	6,375	-0.39%	6	INDF		-1.16%		INDF	6,375	5%	6,050		7,550	-16%
	KLBF	1,590	0.00%	25	KLBF		-1.24%		KLBF	1,590	3%	1,550		2,360	-33%
	ASII	5,575	0.00%	7	ASII		-1.33%		ASII	5,575	7%	5,200		7,000	-20%
	SMGR	6,300	0.80%	17	SMGR		-1.56%		SMGR	6,300	12%	5,625		7,775	-19%
	INTP	9,150	-0.81%	15	INTP		-2.66%		INTP	9,150	1%	9,025		11,850	-23%
	UNVR	3,430	-1.44%	26	UNVR		-2.83%		UNVR	3,430	3%	3,330		5,050	-32%
	ANTM	1,645	-0.30%	10	ANTM		-3.52%		ANTM	1,645	4%	1,580		2,390	-31%
	INCO	4,150	-3.04%	10	INCO		-3.71%		INCO	4,150	3%	4,010		7,750	-46%
	INKP	8,000	-1.54%	5	INKP		-3.90%		INKP	8,000	18%	6,775		11,850	-32%
	CPIN	4,820	-2.03%	33	CPIN		-4.08%		CPIN	4,820	11%	4,330		6,275	-23%
	SCMA	160	3.23%	40	SCMA		-5.88%		SCMA	160	21%	132		242	-34%
	EMTK	555	0.00%	#N/A	EMTK		-5.93%		EMTK	555	14%	486		1,185	-53%
	BUKA	202	0.00%	#N/A	BUKA		-6.48%		BUKA	202	5%	193		306	-34%
	AMRT	2,740	-2.14%	35	AMRT		-6.48%		AMRT	2,740	8%	2,530		3,150	-13%
	MDKA	2,510	-7.38%	#N/A	MDKA		-7.04%		MDKA	2,510	22%	2,060		4,950	-49%
	BRPT	1,080	-18.18%	240	BRPT		-18.80%		BRPT	1,080	52%	710		1,950	-45%
	TPIA	4,220	-20.00%	#N/A	TPIA		-19.62%		TPIA	4,220	112%	1,995		6,125	-31%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari
besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, January 10, 2024

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CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)			PRICE		%	52W Low	CURRENT POSITION	52W High	%		
1	BMRI	6,375	-0.39%	10	BMRI		5.37%	BMRI	6,375	43%	4,450		6,600	-3%				
2	BBNI	5,650	1.35%	10	BBNI		5.12%	BBNI	5,650	34%	4,213		5,750	-2%				
3	ICBP	11,025	2.56%	15	ICBP		4.26%	ICBP	11,025	19%	9,275		11,925	-8%				
4	BBCA	9,625	0.52%	25	BBCA		2.39%	BBCA	9,625	20%	8,000		9,625	0%				
5	GOTO	88	2.33%	#N/A	GOTO		2.33%	GOTO	88	63%	54		147	-40%				
6	ADRO	2,430	-0.41%	3	ADRO		2.10%	ADRO	2,430	21%	2,010		3,260	-25%				
7	UNTR	23,100	0.33%	4	UNTR		2.10%	UNTR	23,100	10%	20,925		31,700	-27%				
8	AMMN	6,650	1.53%	94	AMMN		1.53%	AMMN	6,650	291%	1,700		8,350	-20%				
9	TLKM	3,960	1.80%	17	TLKM		0.25%	TLKM	3,960	17%	3,390		4,500	-12%				
10	BBRI	5,700	1.33%	15	BBRI		-0.44%	BBRI	5,700	31%	4,360		5,850	-3%				
11	TOWR	980	0.51%	15	TOWR		-1.01%	TOWR	980	20%	820		1,170	-16%				
12	INDF	6,375	-0.39%	6	INDF		-1.16%	INDF	6,375	5%	6,050		7,550	-16%				
13	KLBF	1,590	0.00%	25	KLBF		-1.24%	KLBF	1,590	3%	1,550		2,360	-33%				
14	ASII	5,575	0.00%	7	ASII		-1.33%	ASII	5,575	7%	5,200		7,000	-20%				
15	SMGR	6,300	0.80%	17	SMGR		-1.56%	SMGR	6,300	12%	5,625		7,775	-19%				
16	UNVR	3,430	-1.44%	26	UNVR		-2.83%	UNVR	3,430	3%	3,330		5,050	-32%				
17	ANTM	1,645	-0.30%	10	ANTM		-3.52%	ANTM	1,645	4%	1,580		2,390	-31%				
18	INKP	8,000	-1.54%	5	INKP		-3.90%	INKP	8,000	18%	6,775		11,850	-32%				
19	CPIN	4,820	-2.03%	33	CPIN		-4.08%	CPIN	4,820	11%	4,330		6,275	-23%				
20	AMRT	2,740	-2.14%	35	AMRT		-6.48%	AMRT	2,740	8%	2,530		3,150	-13%				
21	MDKA	2,510	-7.38%	#N/A	MDKA		-7.04%	MDKA	2,510	22%	2,060		4,950	-49%				
22	BRPT	1,080	-18.18%	240	BRPT		-18.80%	BRPT	1,080	52%	710		1,950	-45%				
Sector Weights for Friday, December 1, 2023					Industry Group Weights for Friday, December 1, 2023													
Sector Name					Weight%		Industry Group Name					Weight%						
Financials					58.01		Banks					58.01						
Communication Services					10.38		Telecommunication Services					10.38						
Consumer Staples					8.79		Materials					7.98						
Materials					7.98		Capital Goods					5.49						
Industrials					5.49		Food Beverage & Tobacco					4.7						
Consumer Discretionary					4.1		Consumer Discretionary Distribution & Retail					4.1						
Energy					3.54		Energy					3.54						
Health Care					1.71		Consumer Staples Distribution & Retail					2.69						
							Pharmaceuticals, Biotechnology & Life Sciences					1.71						
							Household & Personal Products					1.4						
MSCI NOVEMBER 2023 INDEX REVIEW																		
Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023																		
INDONESIA										NEXT								
- MSCI Global Standard Indexes List					- MSCI Small Cap Indexes List					February 2024 Index Review								
Additions : AMMN					Additions : ARTO, EMTK					o Announcement date: February 12, 2024								
Deletions : INCO					Deletions : BBYB, BUMI, PTPP, TINS, WIKA					o Effective date: March 01, 2024								

Sumber: Research Team Erdikha Elit Sekuritas

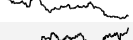
KETERANGAN

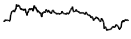
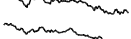
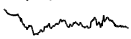
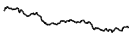
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, January 10, 2024

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
ENRG	248	-0.80%	6	ENRG		12.73%	ENRG	248	28%	193	▼	308	-19%		
BRIS	1,960	1.82%	17	BRIS		12.64%	BRIS	1,960	53%	1,285	▼	2,010	-2%		
ASSA	880	1.15%	38	ASSA		11.39%	ASSA	880	29%	680	▼	1,420	-38%		
ARTO	3,170	4.62%	1,714	ARTO		9.31%	ARTO	3,170	107%	1,530	▼	3,860	-18%		
DOID	382	1.06%	6	DOID		8.52%	DOID	382	45%	264	▼	570	-33%		
PTBA	2,630	0.00%	5	PTBA		7.79%	PTBA	2,630	14%	2,300	▼	4,200	-37%		
INDY	1,545	0.00%	2	INDY		7.67%	INDY	1,545	14%	1,355	▼	2,800	-45%		
CTRA	1,255	2.45%	15	CTRA		7.26%	CTRA	1,255	44%	870	▼	1,255	0%		
SMRA	615	2.50%	10	SMRA		6.96%	SMRA	615	23%	498	▼	740	-17%		
ESSA	565	-1.74%	15	ESSA		6.60%	ESSA	565	18%	480	▼	1,130	-50%		
BBTN	1,330	3.50%	6	BBTN		6.40%	BBTN	1,330	16%	1,150	▼	1,425	-7%		
ACES	765	4.08%	16	ACES		6.25%	ACES	765	80%	426	▼	890	-14%		
EXCL	2,110	0.00%	24	EXCL		5.50%	EXCL	2,110	24%	1,695	▼	2,560	-18%		
BMRI	6,375	-0.39%	10	BMRI		5.37%	BMRI	6,375	43%	4,450	▼	6,600	-3%		
ITMG	26,975	-0.46%	3	ITMG		5.17%	ITMG	26,975	22%	22,125	▼	41,500	-35%		
PTPP	450	-0.44%	8	PTPP		5.14%	PTPP	450	8%	418	▼	835	-46%		
BBNI	5,650	1.35%	10	BBNI		5.12%	BBNI	5,650	34%	4,213	▼	5,750	-2%		
AKRA	1,550	0.00%	12	AKRA		5.08%	AKRA	1,550	28%	1,215	▼	1,670	-7%		
SMDR	334	-6.18%	3	SMDR		4.38%	SMDR	334	19%	280	▼	490	-32%		
ICBP	11,025	2.56%	15	ICBP		4.26%	ICBP	11,025	19%	9,275	▼	11,925	-8%		
MAPI	1,855	4.51%	15	MAPI		3.63%	MAPI	1,855	55%	1,195	▼	2,070	-10%		
TBIG	2,160	-0.92%	32	TBIG		3.35%	TBIG	2,160	21%	1,780	▼	2,300	-6%		
BBCA	9,625	0.52%	25	BBCA		2.39%	BBCA	9,625	20%	8,000	▼	9,625	0%		
GOTO	88	2.33%	#N/A	GOTO		2.33%	GOTO	88	63%	54	▼	147	-40%		
ADRO	2,430	-0.41%	3	ADRO		2.10%	ADRO	2,430	21%	2,010	▼	3,260	-25%		
UNTR	23,100	0.33%	4	UNTR		2.10%	UNTR	23,100	10%	20,925	▼	31,700	-27%		
BSDE	1,100	0.46%	7	BSDE		1.85%	BSDE	1,100	25%	880	▼	1,235	-11%		
BRMS	173	0.58%	101	BRMS		1.76%	BRMS	173	52%	114	▼	226	-23%		
MEDC	1,175	-3.69%	5	MEDC		1.73%	MEDC	1,175	40%	840	▼	1,705	-31%		
JKON	90	0.00%	8	JKON		1.12%	JKON	90	15%	78	▼	153	-41%		
HRUM	1,345	-2.54%	7	HRUM		0.75%	HRUM	1,345	12%	1,205	▼	1,945	-31%		
SRTG	1,650	-0.30%	#N/A	SRTG		0.61%	SRTG	1,650	17%	1,405	▼	2,510	-34%		
GGRM	20,400	-1.09%	7	GGRM		0.37%	GGRM	20,400	22%	16,725	▼	30,050	-32%		
TLKM	3,960	1.80%	17	TLKM		0.25%	TLKM	3,960	17%	3,390	▼	4,500	-12%		
ELSA	388	-2.51%	6	ELSA		0.00%	ELSA	388	33%	292	▼	460	-16%		
MPMX	1,050	-2.33%	7	MPMX		0.00%	MPMX	1,050	8%	970	▼	1,360	-23%		
PGAS	1,130	-0.44%	8	PGAS		0.00%	PGAS	1,130	7%	1,060	▼	1,650	-32%		
WIKA	240	0.00%	#N/A	WIKA		0.00%	WIKA	240	31%	183	▼	830	-71%		
PNLF	264	0.00%	5	PNLF		0.00%	PNLF	264	4%	254	▼	474	-44%		
AVIA	500	0.00%	21	AVIA		0.00%	AVIA	500	18%	422	▼	760	-34%		
BBRI	5,700	1.33%	15	BBRI		-0.44%	BBRI	5,700	31%	4,360	▼	5,850	-3%		
SIDO	520	0.00%	16	SIDO		-0.95%	SIDO	520	9%	478	▼	915	-43%		
TOWR	980	0.51%	15	TOWR		-1.01%	TOWR	980	20%	820	▼	1,170	-16%		
ISAT	9,275	-0.54%	20	ISAT		-1.07%	ISAT	9,275	60%	5,800	▼	10,850	-15%		
INDF	6,375	-0.39%	6	INDF		-1.16%	INDF	6,375	5%	6,050	▼	7,550	-16%		
KLBF	1,590	0.00%	25	KLBF		-1.24%	KLBF	1,590	3%	1,550	▼	2,360	-33%		
ASII	5,575	0.00%	7	ASII		-1.33%	ASII	5,575	7%	5,200	▼	7,000	-20%		
SMGR	6,300	0.80%	17	SMGR		-1.56%	SMGR	6,300	12%	5,625	▼	7,775	-19%		
JSMR	4,790	2.13%	5	JSMR		-1.64%	JSMR	4,790	58%	3,030	▼	4,980	-4%		
RMKE	585	0.00%	3	RMKE		-1.68%	RMKE	585	2%	575	▼	1,120	-48%		
MYOR	2,440	1.67%	19	MYOR		-2.01%	MYOR	2,440	7%	2,270	▼	2,900	-16%		
PWON	444	0.00%	12	PWON		-2.20%	PWON	444	13%	392	▼	525	-15%		
BMTR	262	-1.50%	5	BMTR		-2.24%	BMTR	262	5%	250	▼	388	-32%		

34	ERAA	416	-0.95%	8	ERAA		-2.35%	ERAA	416	28%	326		580	-28%
	MNCN	376	-1.57%	4	MNCN		-2.59%	MNCN	376	6%	356		730	-48%
13	INTP	9,150	-0.81%	15	INTP		-2.66%	INTP	9,150	1%	9,025		11,850	-23%
	HMSP	870	-1.69%	13	HMSP		-2.79%	HMSP	870	7%	815		1,235	-30%
	UNVR	3,430	-1.44%	26	UNVR		-2.83%	UNVR	3,430	3%	3,330		5,050	-32%
	ANTM	1,645	-0.30%	10	ANTM		-3.52%	ANTM	1,645	4%	1,580		2,390	-31%
	INCO	4,150	-3.04%	10	INCO		-3.71%	INCO	4,150	3%	4,010		7,750	-46%
	BFIN	1,160	0.00%	10	BFIN		-3.73%	BFIN	1,160	21%	955		1,535	-24%
2	TINS	620	-1.59%	#N/A	TINS		-3.88%	TINS	620	2%	605		1,335	-54%
	INKP	8,000	-1.54%	5	INKP		-3.90%	INKP	8,000	18%	6,775		11,850	-32%
	CPIN	4,820	-2.03%	33	CPIN		-4.08%	CPIN	4,820	11%	4,330		6,275	-23%
	MTEL	675	-0.74%	29	MTEL		-4.26%	MTEL	675	13%	600		770	-12%
	HEAL	1,425	-2.06%	52	HEAL		-4.36%	HEAL	1,425	13%	1,265		1,800	-21%
	JPFA	1,125	-1.32%	14	JPFA		-4.66%	JPFA	1,125	11%	1,015		1,410	-20%
	BTPS	1,610	0.63%	9	BTPS		-4.73%	BTPS	1,610	4%	1,550		2,720	-41%
	TKIM	6,950	-2.80%	6	TKIM		-4.79%	TKIM	6,950	24%	5,600		10,375	-33%
18	ADMR	1,285	-3.38%	11	ADMR		-5.51%	ADMR	1,285	74%	740		1,790	-28%
	SCMA	160	3.23%	40	SCMA		-5.88%	SCMA	160	21%	132		242	-34%
28	EMTK	555	0.00%	#N/A	EMTK		-5.93%	EMTK	555	14%	486		1,185	-53%
	BUKA	202	0.00%	#N/A	BUKA		-6.48%	BUKA	202	5%	193		306	-34%
26	AMRT	2,740	-2.14%	35	AMRT		-6.48%	AMRT	2,740	8%	2,530		3,150	-13%
	PNBN	1,130	1.80%	9	PNBN		-6.61%	PNBN	1,130	10%	1,030		1,695	-33%
	MDKA	2,510	-7.38%	#N/A	MDKA		-7.04%	MDKA	2,510	22%	2,060		4,950	-49%
	MIKA	2,640	1.15%	39	MIKA		-7.37%	MIKA	2,640	9%	2,430		3,280	-20%
	OMED	196	-2.97%	17	OMED		-8.41%	OMED	196	32%	149		242	-19%
	BRPT	1,080	-18.18%	240	BRPT		-18.80%	BRPT	1,080	52%	710		1,950	-45%
7	TPIA	4,220	-20.00%	#N/A	TPIA		-19.62%	TPIA	4,220	112%	1,995		6,125	-31%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER : PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Cash Dividend

SDRA
[Ex]

Right Issue

LUCY | MAYA
[Ex]

Stock Dividend

KKGI
[Distribution]

Waran

BMBL-W
[Maturity]

IPO

GRPH
[Effective]

IPO

MSJA | SMLE
[Listing]

Public Expose

TPIA
[Public Expose]

RUPS

PGUN | TOYS | PALM
[10:00:00 AM]

PALM

RUPSLB

Date :10/01/2024
Time:10:00

Venue: Mengakses fasilitas Electronic General Meeting System
KSEI (eASY.KSEI)

PGUN

RUPSLB

Date :10/01/2024
Time :10:00

Venue:Ruang Rapat Hotel Aston lantai 26, Jl. Let. Jend. T.B
Simatupang Kav.9 Jakarta Selatan

TOYS

RUPSLB

Date :10/01/2024
Time:14:00

Venue:Komplek Industri Bostinco Jalan Raya Cileungsi Bekasi KM
22,5 Cileungsi Bogor Jawa Barat 16820

MSJA

IPO Shares 882,352,900
Price Rp 300

Offering Date: 03/01/2024-08/01/2024
Listing Date: 10/01/2024

SMLE

IPO Shares 465,625,000
PriceRp 175

Offering Date: 03/01/2024-08/01/2024
Listing Date: 10/01/2024

SMLE

Warrant Seri 1

Ratio (Warrant:New Share) 1:1 and Exercise Price Rp 200
Info: stp 2 saham baru berhak memperoleh 1 Waran
Trading Date: 10/01/2024-06/01/2025
Subscription Date: 10/07/2024-09/01/2025

LQ 45 Performance

Top Gainer

ARTO 3,170 (4.6%)
MAPI 1,855 (4.5%)
ACES 765 (4%)
BBTN 1,330 (3.5%)
SCMA 160 (3.2%)

Top Volume

GOTO 88 (22.7 Mn Lot)
BRPT 1,080 (4 Mn Lot)
BBRI 5,700 (1 Mn Lot)
MEDC 1,175 (0.9 Mn Lot)
MDKA 2,510 (0.8 Mn Lot)

Top Frekuensi

BRPT 1,080 (49k x)
MDKA 2,510 (22k x)
TPIA 4,220 (21k x)
GOTO 88 (15k x)
BBRI 5,700 (11k x)

Top Loser

TPIA 4,220 (-20%)
BRPT 1,080 (-18.1%)
MDKA 2,510 (-7.3%)
MEDC 1,175 (-3.6%)
INCO 4,150 (-3%)

Top Value

BBRI 5,700 (599.9 IDR Bn)
BBCA 9,625 (574.8 IDR Bn)
BMRI 6,375 (498.6 IDR Bn)
BRPT 1,080 (468.4 IDR Bn)
TPIA 4,220 (341.4 IDR Bn)

All Stock Performance

Top Gainer

SHID 1,530 (24.8%)
NICE 525 (19.8%)
BALI 1,420 (19.3%)
IFII 179 (17.7%)
PYFA 1,245 (16.9%)

Top Volume

GOTO 88 (22.7 Mn Lot)
STRK 63 (10.6 Mn Lot)
CGAS 430 (8.7 Mn Lot)
BUMI 96 (4.8 Mn Lot)
BIPI 100 (4.7 Mn Lot)

Top Frekuensi

CGAS 430 (92k x)
NICE 525 (57k x)
BRPT 1,080 (49k x)
STRK 63 (47k x)
BREN 5,400 (41k x)

Top Loser

SBAT 3 (-25%)
GLVA 500 (-24.8%)
BBSS 84 (-23.6%)
BREN 5,400 (-20%)
TPIA 4,220 (-20%)

Top Value

BBRI 5,700 (599.9 IDR Bn)
BREN 5,400 (581.7 IDR Bn)
BBCA 9,625 (574.8 IDR Bn)
BMRI 6,375 (498.6 IDR Bn)
BRPT 1,080 (468.4 IDR Bn)

ECONOMIC CALENDAR



Wednesday January 10 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	3-Year Note Auction			4.49%		
4:30 AM	US	API Crude Oil Stock Change JAN/05			-7.418M		
10:00 AM	ID	Retail Sales YoY NOV			2.40%		3.50%
10:00 PM	US	Wholesale Inventories MoM NOV			-0.40%	-0.20%	-0.10%
10:30 PM	US	EIA Crude Oil Stocks Change JAN/05			-5.503M		
10:30 PM	US	EIA Gasoline Stocks Change JAN/05			10.9M		
10:30 PM	US	EIA Crude Oil Imports Change JAN/05			-0.758M		
10:30 PM	US	EIA Cushing Crude Oil Stocks Change JAN/05			0.706M		
10:30 PM	US	EIA Distillate Fuel Production Change JAN/05			0.115M		
10:30 PM	US	EIA Distillate Stocks Change JAN/05			10.09M		
10:30 PM	US	EIA Gasoline Production Change JAN/05			-1.275M		
10:30 PM	US	EIA Heating Oil Stocks Change JAN/05			-0.433M		
10:30 PM	US	EIA Refinery Crude Runs Change JAN/05			0.121M		
10:30 PM	US	NY Fed Treasury Purchases 0 to 2..25 yrs				\$80 million	
11:30 PM	US	17-Week Bill Auction			5.20%		
Thursday January 11 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	10-Year Note Auction			4.30%		
3:15 AM	US	Fed Williams Speech					
8:30 PM	US	Core Inflation Rate MoM DEC			0.30%	0.20%	0.20%
8:30 PM	US	Core Inflation Rate YoY DEC			4%	3.80%	3.90%
8:30 PM	US	Inflation Rate MoM DEC			0.10%	0.20%	0.10%
8:30 PM	US	Inflation Rate YoY DEC			3.10%	3.20%	3.30%
8:30 PM	US	CPI DEC			307.051		305.7
8:30 PM	US	CPI s.a DEC			307.917		308.2
8:30 PM	US	Initial Jobless Claims JAN/06			202K	210K	209.0K
8:30 PM	US	Continuing Jobless Claims DEC/30			1855K		1853.0K
8:30 PM	US	Jobless Claims 4-week Average JAN/06			207.75K		210.0K
10:30 PM	US	EIA Natural Gas Stocks Change JAN/05			-14Bcf		
11:30 PM	US	4-Week Bill Auction			5.29%		
11:30 PM	US	8-Week Bill Auction			5.29%		
	ID	Motorbike Sales YoY DEC			-2.80%		
Friday January 12 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	15-Year Mortgage Rate JAN/04			5.89%		
12:00 AM	US	30-Year Mortgage Rate JAN/04			6.62%		
1:00 AM	US	30-Year Bond Auction			4.34%		
2:00 AM	US	Monthly Budget Statement DEC			\$-314B		\$-90.0B
8:30 PM	US	PPI MoM DEC			0%	0.10%	0.10%
8:30 PM	US	Core PPI MoM DEC			0%	0.20%	0.10%
8:30 PM	US	Core PPI YoY DEC			2%	1.90%	2%
8:30 PM	US	PPI Ex Food, Energy and Trade MoM DEC			0.10%		0.20%
8:30 PM	US	PPI Ex Food, Energy and Trade YoY DEC			2.50%		2.40%
8:30 PM	US	PPI YoY DEC			0.90%	1.30%	1%
10:00 PM	US	Fed Kashkari Speech					

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